

Neodecortech S.p.A. announces the acquisition of Lamitex S.p.A., an Italian company that produces and creates innovative decorative laminates for the furniture sector.

Total acquisition price of €8.38 million, paid partly in cash and partly in treasury shares at a unit value of €4.65

Filago, 26 November 2025

Neodecortech S.p.A., one of Europe's top players in the production of decorative surfaces for laminated panels and flooring used in interior design, listed on the Euronext STAR Milan Segment organised and managed by Borsa Italiana S.p.A., announces that on 25 November 2025 it signed a binding agreement for the purchase of 100% of the share capital of Lamitex S.p.A., an Italian company that produces and creates innovative decorative laminates for the furniture and interior architecture sector, with a strong focus on aesthetic quality and sustainability.

"Over recent years, Neodecortech has carefully evaluated several opportunities for external growth, engaging with the main operators of the most structured parts of our sector's supply chain. The acquisition of Lamitex represents a significant step forward in the Group's industrial development path, founded on solid strategic assumptions consistent with our long-term vision. This operation will allow us to further expand the range of decorative surfaces offered, introducing new technologies and new high value added products. In addition, the entry into the distribution channel – which has not yet been explored for us – will also promote stronger commercial penetration of the lines already in our portfolio, such as the TEXTE laminate and EOStp PLANA, generating a cross - business leverage effect on the various business units. We look to the future with renewed confidence: this acquisition confirms the strategic direction undertaken by the Group, oriented towards a continuous path of innovation, competitive strengthening and sustainable growth", says Luigi Cologni, CEO of Neodecortech.

"We are very pleased to become part of the Neodecortech group, a company with which we share values, vision and ambition for sustainable growth. This transaction represents an opportunity for Lamitex to further enhance its skills and accelerate its growth path, leveraging the strong industrial and commercial complementarities between the two companies. We look forward to this new phase with confidence, certain that the collaboration with Neodecortech will generate important benefits for customers, partners and all our people." declares Guido Calzolari, CEO of Lamitex.

In the 2024 financial year, Lamitex achieved a turnover of Euro 12.8 million with an EBITDA of Euro 1.8 million. Shareholders' equity as of December 31, 2024 amounted to Euro 3.2 million and the Net Financial Position amounted to Euro -4.2 million.

The total purchase price, which is not subject to adjustment mechanisms, is equal to Euro 8.38 million, which will be paid for 7.5 million in cash and for the remaining Euro 0.88 million through the transfer of 189,247 treasury shares of NDT at a unit price of Euro 4.65 each.

At the *closing* date, the treasury shares indicated will be transferred in full and, using available resources, a total amount of Euro 3.5 million will be paid in cash. The remaining portion of the consideration, equal to Euro 4.0 million, will be paid in two *equal tranches* respectively 6 months and 12 months after *closing*. By the date of the last payment, in order to protect the usual guarantees provided for these types of transactions,

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Share Capital Euro 18,804,209.37 i.v.
C.F. e R.I. 00725270151 – P. IVA IT 02833670165 – R.E.A. 193331



a special escrow *agreement will be signed* for the benefit of Neodecortech in relation to part of the cash consideration.

Within the Neodecortech Group, Lamitex will remain a separate legal entity.

The finalization of the transaction was supported, on the Neodecortech side, by the national teams of Deloitte Legal (for legal aspects) and Deloitte Financial Advisory (for financial aspects), while on the Lamitex shareholders' side by the Colla di Piazza law firm.

Neodecortech S.p.A.

Neodecortech is one of the main Europe's top players in the production of decorative surfaces for faced panels and flooring used in the interior design sector. The Group's activities comprise the production of complete and technologically advanced solutions for interior design projects, covering all stages of the decorative paper production process: from the management of raw materials, through surface finishing and impregnation, to the finished product and end-of-line logistics management. The Group offers seven product categories: decorative papers; decorative prints; finish foils; melamine films; PPF and PPLF; laminates; Eos anti-fingerprint surfaces. (www.neodecortech.it)

ISIN code for ordinary shares: IT0005275778

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