

PRESS RELEASE

## Approval of a related party transaction of greater significance

### 2024 Financial Calendar

### Approval of 2024 Neodecortech Group Budget

Filago, 06 December 2023

Neodecortech S.p.A. ("**Neodecortech**" or the "**Company**"), one of Europe's top players in the production of decorative surfaces for laminated panels and flooring used in interior design, listed on Euronext Milan, a market organized and managed by Borsa Italiana S.p.A. - Euronext STAR Milan segment, announces the approval at today's Board meeting - subject to the reasoned favourable opinion of the Company's Related Party Committee - of a related party transaction of greater significance referring to the capitalization of the subsidiary Cartiere di Guarcino S.p.A. ("**CDG**") through waiver of intercompany financial receivables for a total of € 5.0 million. The capitalization is intended to create value for all shareholders by improving the financial standing of CDG, strengthening the Group's positioning and growth potential.

The Information Document on related party transactions of greater significance referring to the Transaction, drawn up pursuant to Article 5 of the Regulation adopted by CONSOB with resolution no. 17221 of 12 March 2010, as subsequently amended and supplemented, will be made publicly available on the Company website [www.neodecortech.it](http://www.neodecortech.it) and on the authorized storage mechanism 1info ([www.1info.it](http://www.1info.it)) within the time limits of law.

At today's meeting, the Board of Directors approved the 2024 Corporate Events Calendar, as follows.

DATE	MEETING	AGENDA
12 MARCH 2024	Board of Directors	Approval of the draft financial statements at 31 December 2023 and approval of the consolidated financial statements of the Group headed by Neodecortech (the " <b>Group</b> ") at 31 December 2023.
19 APRIL 2024	Annual General Meeting	Approval of the financial statements at 31 December 2023 and presentation of the Group consolidated financial statements at 31 December 2023.
9 MAY 2024	Board of Directors	Approval of the Interim Management Statement at 31 March 2024.
2 AUGUST 2024	Board of Directors	Approval of the Half-Year Report at 30 June 2024.
13 NOVEMBER 2024	Board of Directors	Approval of the Interim Management Statement at 30 September 2024.

**Decors and surfaces  
for sustainable living.**

Neodecortech S.p.A. – Via Provinciale 2, 24040 Filago (BG) Italy  
Tel. +39 0359961111 – Fax +39 035995225 – [www.neodecortech.it](http://www.neodecortech.it)

Capitale Sociale Euro 18,804,209.37 i.v.  
C.F. e R.I. 00725270151 – P. IVA IT 02833670165 – R.E.A. 193331



Neodecortech makes use of the exemption from the publication of the fourth statement, by making the Annual Report publicly available, together with the other documents set out in Article 154-ter, paragraph I, Legislative Decree 58/1998, within 90 days of the end of the financial year.

As a company listed on the Euronext STAR Milan Segment of Borsa Italiana, Neodecortech informs that it will publish, as it did in 2023, the interim management statements at 31 March and 30 September pursuant to Article 2.2.3, paragraph 3, of the Stock Exchange Regulation, within 45 days of the end of the first and third quarter of the financial year.

The Company also announces the approval of the 2024 Budget for the Neodecortech Group.

CEO Luigi Cologni, regarding the year-end forecasts, notes that: *"the results will be consistent with those seen in the first three quarters of the year"*.

## Neodecortech S.p.A.

Neodecortech is one of Europe's top players in the production of decorative surfaces for laminated panels and flooring used in interior design. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, up to the finished product and the management of end-of-line logistics. The Group offers 7 product categories: decorative papers; decorative printings; finish foil; melamine film; PPF and PPLF; laminates; EOS anti-fingerprint surfaces ([www.neodecortech.it](http://www.neodecortech.it)).

ISIN Code ordinary shares: IT0005275778

For further information:

Specialist	Investor Relator
BPER Banca S.p.A.	Neodecortech S.p.A.
<a href="mailto:neodecortech@bper.it">neodecortech@bper.it</a>	T +39 035 99 63 02
051-2756537	F +39 035 99 52 25
<a href="http://www.bper.it">www.bper.it</a>	Luigi Cologni
	<a href="mailto:investor.relations@neodecortech.it">investor.relations@neodecortech.it</a>
	<a href="http://www.neodecortech.it">www.neodecortech.it</a>

\* \* \*

This press release is for informational purposes only and does not constitute an offer to the public or an invitation to subscribe or purchase financial instruments in Italy or any other country where such offer or solicitation would be subject to restrictions or authorization by local authorities or otherwise prohibited by law. This press release may not be published, distributed or transmitted to the United States, Canada, Australia or Japan. The shares mentioned in this press release cannot be offered or sold in either Italy or the United States or any other jurisdiction without registration under the applicable provisions or an exemption from the obligation to register under the applicable provisions. The shares mentioned in this press release have not been and will not be registered under the US Securities Act of 1933 nor under the applicable provisions in Italy, Australia, Canada, Japan or any other

**Decors and surfaces  
for sustainable living.**

Neodecortech S.p.A. – Via Provinciale 2, 24040 Filago (BG) Italy  
Tel. +39 035996111 – Fax +39 035995225 – [www.neodecortech.it](http://www.neodecortech.it)

Capitale Sociale Euro 18,804,209.37 i.v.  
C.F. e R.I. 00725270151 – P. IVA IT 02833670165 – R.E.A. 193331



# NEO DECOR TECH

jurisdiction.

There will be no offer to the public of the Company's shares either in Italy or in the United States, Australia, Canada or Japan or elsewhere.

**Decors and surfaces  
for sustainable living.**

Neodecortech S.p.A. – Via Provinciale 2, 24040 Filago (BG) Italy  
Tel. +39 0359961111 – Fax +39 035995225 – [www.neodecortech.it](http://www.neodecortech.it)

Capitale Sociale Euro 18,804,209.37 i.v.  
C.F. e R.I. 00725270151 – P. IVA IT 02833670165 – R.E.A. 193331

