

PRESS RELEASE

Approval of a related party transaction of greater significance and publication of the Information Document thereto

2022 Financial Calendar

Approval of Neodecortech Group's 2022 Budget

Filago, 14 December 2021

Neodecortech S.p.A. ("NDT" or the "Company"), one of Europe's top players in the production of decorative papers for laminated panels and flooring used in interior design, listed in the Euronext STAR Milan ("STAR") segment organized and managed by Borsa Italiana S.p.A., announces the approval at today's Board meeting of a related party transaction of greater significance referring to the capitalization of the subsidiaries Cartiere di Guarcino S.p.A. and Bio Energia Guarcino S.r.l. (the "Transaction") through waiver of intercompany financial receivables for a total of € 7.7 million, subject to the reasoned favourable opinion of the Company's Related Party Committee. The Transaction is intended to create value for all shareholders by improving the financial standing of the Subsidiaries, strengthening the Group's positioning and growth potential.

The Information Document on related party transactions of greater significance referring to the Transaction, drawn up pursuant to Article 5 of the Regulation adopted by CONSOB with resolution no. 17221 of 12 March 2010, as subsequently amended and supplemented, is available on the Company website www.neodecortech.it and on the authorized storage mechanism 1info (www.1info.it).

At today's meeting, the Board of Directors approved the 2022 Financial Calendar, as shown below.

DATE	MEETING	AGENDA
15 MARCH 2022	BOD	- Approval of the draft Financial Statements at 31 December 2021; - Approval of the Consolidated Financial Statements at 31 December 2021.
27 APRIL 2022	SHAREHOLDERS' MEETING	- Approval of the Financial Statements at 31 December 2021.
11 MAY 2022	BOD	- Approval of the Interim Management Statement at 31 March 2022.
6 SEPTEMBER 2022	BOD	- Approval of the Consolidated Half-Year Report at 30 June 2022.
3 NOVEMBER 2022	BOD	- Approval of the Interim Management Statement at 30 September 2022.

Neodecortech S.p.A. makes use of the exemption from the publication of the fourth statement, by making the Annual Report publicly available, together with the other documents set out in Article 154-ter, paragraph I, TUF, within 90 days of the end of the financial year.

As a company listed in the STAR segment of Borsa Italiana, Neodecortech S.p.A. announces that it will publish, as it did in 2021, the interim management statements at 31 March and 30 September pursuant to Article 2.2.3, paragraph 3, of the Stock Exchange Regulation, within 45 days of the end of the first and third quarter of the financial year.

The Company also announces that the 2022 Budget of the Neodecortech group has been approved. The CEO, Luigi Cologni, with regard to the forecasts for the end of the current year, reports that "*they will be in continuity with what has already occurred in the previous three quarters of the financial year*".

Neodecortech S.p.A.

Neodecortech is one of Europe's top players in the production of decorative papers for laminated panels and flooring used in interior design. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, up to the finished product and the management of end-of-line logistics. The Group offers 7 product categories: decorative papers; decorative printings; finish foil; melamine film; PPF and PPLF; laminates; EOS anti-fingerprint surfaces (www.neodecortech.it).

ISIN Code ordinary shares: IT0005275778

ISIN Code Warrants: IT0005346785

For further information:

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There will be no offer to the public of the Company's shares either in Italy or in the United States, Australia, Canada or Japan or elsewhere.