

## PRESS RELEASE

### START OF EXERCISE PERIOD OF "WARRANT NEODECORTECH 2018-2020" WARRANTS

*Filago, 03 June 2019*

Neodecortech S.p.A. (the "**Company**" or "**Neodecortech**"), the parent company of the Italian Group leader in the production of decorative paper for interior design, listed on AIM Italia, a multilateral trading system organized and managed by Borsa Italiana S.p.A. ("**AIM Italia**") since 26 September 2017, announces that the holders of the "Warrant Neodecortech 2018-2020" Warrants, ISIN code IT0005346785, may request their exercise from 3 June 2019 to 30 December 2020 (the "**Exercise Period**"), on bank business days, with the right to subscribe newly-issued Neodecortech S.p.A. ordinary shares, admitted to listing on AIM Italia organized and managed by Borsa Italiana S.p.A., with no par value and with regular dividend rights and the same characteristics as the Neodecortech ordinary shares outstanding at the issue date (the "**Conversion Shares**"), in the ratio of 1 Conversion Share for every 4 Warrants exercised.

The subscription price, including share premium, for each Conversion Share subscribed during the Exercise Period, will be € 4.00 per share.

Requests for subscription shall be submitted to the intermediary registered with the centralized shares system of Monte Titoli S.p.A. where the Warrants are deposited.

Issue and availability for trading, through Monte Titoli S.p.A., of the Conversion Shares subscribed by the Warrant holders during the Exercise Period, will take place on the settlement day following the end of each month of exercise.

Warrants not submitted for exercise by the deadline of 30 December 2020 are considered lapsed and shall have no validity for all purposes.

For further information, see the Regulations available on the Company's website [www.neodecortech.it/Investors/Corporate Governance/Document and Shareholders' Meetings/Warrant Neodecortech 2018-2020](http://www.neodecortech.it/Investors/Corporate%20Governance/Document%20and%20Shareholders%27%20Meetings/Warrant%20Neodecortech%202018-2020) section. Also available in the same section, the KID relating to the Warrants.

## Neodecortech S.p.A.

Neodecortech is the Italian market leader in the production of decorative papers for laminated panels and flooring for interior design. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, up to the finished product and the management of end-of-line logistics. The Group is able to offer 51 products divided into the following 5 categories: decorative papers; decorative printings; finish foil; melamine film; PPF or LVT ([www.neodecortech.it](http://www.neodecortech.it)).

ISIN code for ordinary shares: IT0005275778

ISIN Code Warrant: IT0005346785

For further information:

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