

PRESS RELEASE

- **Notice of the registration of the resolution to amend the regulations on the "Warrant Neodecortech 2018-2020".**

Filago, 20 December 2019

Neodecortech S.p.A. ("NDT" or the "Company"), Italian market leader in the production of decorative papers for laminated panels and flooring for interior design, with shares and warrants listed on AIM Italia, a multilateral trading system organized and managed by Borsa Italiana S.p.A., announces the registration today of the resolution of the Extraordinary Shareholders' meeting held on 9 December 2019 which, *inter alia*, amended the regulations on the "Warrant Neodecortech 2018-2020", also changing the name to "Warrant Neodecortech 2018-2021".

The main changes made to the regulations are as follows:

- 1) extension of the warrant exercise period until 27 December 2021;
- 2) possibility for the Company to request admission of the warrants to trading on the MTA;
- 3) change of name of the warrants to "Warrant Neodecortech 2018-2021".

The Company notes that the warrants are already exercisable. Specifically, the holders of the warrants may request the subscription of Neodecortech S.p.A. ordinary shares in the ratio of 1 Conversion Share for every 4 warrants submitted for exercise, at the subscription price of € 4.00 for each Conversion Share.

The minutes of the Shareholders' Meeting are available on the Company website www.neodecortech.it in the Investors, Corporate Governance, Documents and Shareholders' Meetings, Shareholders' Meetings section, while the regulations on the "Warrant Neodecortech 2018-2021" together with the updated KID (Key Information Document) are available on the Company website www.neodecortech.it in the Investors, Corporate Governance, Documents and Shareholders' Meetings, Warrant Neodecortech 2018-2021 section.

Neodecortech S.p.A.

Neodecortech is the Italian market leader in the production of decorative papers for laminated panels and flooring for interior design. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, up to the finished product and the management of end-of-line logistics. The Group offers 6 product

categories: decorative papers; decorative printings; finish foil; melamine film; PPF; laminates
(www.neodecortech.it).

ISIN Code ordinary shares: IT0005275778

ISIN Code Warrants: IT0005346785

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There will be no offer to the public of the Company's shares either in Italy or in the United States, Australia, Canada or Japan or elsewhere.