

PRESS RELEASE

Neodecortech S.p.A.:

CONSOB notified of KID update on "Warrant Neodecortech 2018-2021"

Filago, 25 January 2021

Neodecortech S.p.A. ("NDT" or the "Company"), listed on the MTA (electronic stock market) organized and managed by Borsa Italiana S.p.A., announces the notification today to the competent offices of CONSOB of the KID update on the "Warrant Neodecortech 2018-2021", as envisaged in Article 4 - *decies* of the TUF with regard to PRIIPs, as per EU Regulation no. 1286/2014.

The KID (Key Information Document) is a summary, standardized information document that explains the characteristics of the product in a user-friendly, understandable manner for investors - based on the European PRIIPs Regulation, relating to packaged retail investment and insurance-based products, with the aim of ensuring product comparability and increasing the degree of information transparency regarding these instruments.

The KID on the "Warrant Neodecortech 2018-2021" is published in the section *Corporate Governance, Documents and Shareholders' Meetings, Warrant Neodecortech 2018-2021.*

Neodecortech S.p.A.

NDT is one of Europe's top players in the production of decorative papers for laminated panels and flooring used in interior design. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, up to the finished product and the management of end-of-line logistics. The Group offers 7 product categories: decorative papers; decorative printings; finish foil; melamine film; PPF and PPLF; laminates; EOS anti-fingerprint surfaces (www.neodecortech.it).

ISIN Code ordinary shares: IT0005275778

ISIN Code Warrants: IT0005346785

For further information:

Specialist and Corporate Broking	Investor Relator
BPER Banca S.p.A.	KT&Partners S.r.l.
neodecortech@bper.it	T +39 0283424007
051-2756537	F +39 02 83424011
www. bper.it	investor.relations@neodecortech.it



www.neodecortech.it

* * *

This press release is for informational purposes only and does not constitute an offer to the public or an invitation to subscribe or purchase financial instruments in Italy or any other country where such offer or solicitation would be subject to restrictions or authorization by local authorities or otherwise prohibited by law. This press release may not be published, distributed or transmitted to the United States, Canada, Australia or Japan. The shares mentioned in this press release cannot be offered or sold in either Italy or the United States or any other jurisdiction without registration under the applicable provisions or an exemption from the obligation to register under the applicable provisions. The shares mentioned in this press release have not been and will not be registered under the US Securities Act of 1933 nor under the applicable provisions in Italy, Australia, Canada, Japan or any other jurisdiction.

There will be no offer to the public of the Company's shares either in Italy or in the United States, Australia, Canada or Japan or elsewhere.