

## PRESS RELEASE

- **Borsa Italiana provides for admission to trading of Neodecortech S.p.A. ordinary shares and warrants on the MTA**
- **First day of trading on the MTA on 25 May 2020**

*Filago, 22 May 2020*

Neodecortech S.p.A. ("**NDT**" or the "**Company**"), one of Europe's top players in the production of decorative papers for laminated panels and flooring used in interior design, listed on AIM Italia, a multilateral trading system organized and managed by Borsa Italiana S.p.A. ("**Borsa Italiana**"), announces that on 21 May 2020 Borsa Italiana, through its own notice, provided for the start of trading from 25 May 2020 of the Company's ordinary shares and "Warrant Neodecortech 2018-2021" (the "**Financial Instruments**") on the *Mercato Telematico Azionario* ("**MTA**", electronic stock market) organized and managed by Borsa Italiana.

From the same date, the Company's Financial Instruments will be traded on the MTA and concurrently delisted from AIM Italia. The Prospectus relating to the admission to trading of the Company's Financial Instruments on the MTA is publicly available at the registered office of the Company in Via Provinciale 2, Filago (BG), and on the Company's website [www.neodecortech.it](http://www.neodecortech.it), *Investors, Investor Relations, Translisting MTA* section.

For the transition process on the MTA, the Company is assisted by Gianni, Origoni, Grippo, Cappelli & Partners as legal advisor, BDO Italia as the Independent Auditors, E&Y S.p.A. as consultant for the business plan and the management control system, Studio Boldrini Pesaresi & Associati as tax advisor, and Studio LMB Commercialisti Associati as consultant. BPER Banca S.p.A. acts as Sponsor and is assisted by BonelliErede as legal advisor.

### **Neodecortech S.p.A.**

Neodecortech is one of Europe's top players in the production of decorative papers for laminated panels and flooring used in interior design. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, up to the finished product and the management of end-of-line logistics. The Group offers 6 product categories: decorative papers; decorative printings; finish foil; melamine film; PPF; laminates ([www.neodecortech.it](http://www.neodecortech.it)).

ISIN Code ordinary shares: IT0005275778

ISIN Code Warrants: IT0005346785

For further information:

<b>Nomad and Specialist</b>	<b>Investor Relator</b>
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There will be no offer to the public of the Company's shares either in Italy or in the United States, Australia, Canada or Japan or elsewhere.