

PRESS RELEASE

Announcement of change in share capital (Model T1)

Filago (BG), 27 April 2020

Neodecortech S.p.A. ("**NDT**" or the "**Company**"), one of Europe's top players in the production of decorative papers for laminated panels and flooring for interior design, listed on AIM Italia, a multilateral trading system organized and managed by Borsa Italiana S.p.A., announces the new composition of the share capital following today's execution of the capital increase approved by the Shareholders' Meeting of 23 June 2017 to service the 2017-2020 Stock Grant Plan (the "**Plan**") and the filing on today's date of the certification pursuant to Article 2444, paragraph 1, of the Italian Civil Code and of the updated version of the Bylaws with the Bergamo Company Register.

The capital increase was executed through the granting and issue of 413,760 ordinary shares (ISIN IT0005275778) to the beneficiaries of the Plan. The Company's share capital is, therefore, approved for the amount of € 23,949,437.37 and subscribed and paid up for € 17,398,687.37.

Below is the T1 model required by AIM Italia procedures for capital transactions.

	Current share capital			Previous share capital		
	Euro	No. shares	Nom. Unit Value	Euro	No. shares	Nom. Unit Value
Ordinary shares (regular dividend entitlement: 1/1/2020) current coupon number: 4	17,398,687.37	13,515,260	Not applicable as the shares have no par value	16,203,000.00	13,101,500	Not applicable as the shares have no par value

To the knowledge of the Company, as a result of the above changes in the share capital, the Company's shareholder base at the date of this press release is as follows:

Shareholders	No. shares	% of share capital
Finanziaria Valentini	8,325,385	61.60%
AZ Fund 1 (*)	681,000	5.03%
Shareholders below 5% (**)	4,508,875	33.37
Total	13,515,260	100.00%

(*) Based on the information disclosed to the Company, AZ Fund 1 is an umbrella investment fund managed by AZ Fund Management S.A., a company incorporated under Luxembourg law.

(**) Includes 120,000 treasury shares, equal to 0.89% of the share capital.

Neodecortech S.p.A.

Neodecortech is one of Europe's top players in the production of decorative papers for laminated panels and flooring used in interior design. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, up to the finished product and the management of end-of-line logistics. The Group offers 6 product categories: decorative papers; decorative printings; finish foil; melamine film; PPF; laminates (www.neodecortech.it).

ISIN Code ordinary shares: IT0005275778

ISIN Code Warrants: IT0005346785

For further information:

Nomad and Specialist BPER Banca S.p.A. neodecortech@bper.it 051-2756537 www.bper.it	Investor Relator Neodecortech S.p.A. T +39 035 99 63 02 F +39 035 99 52 25 Luigi Cologni investor.relations@neodecortech.it www.neodecortech.it
---	---

* * *

This press release is for informational purposes only and does not constitute an offer to the public or an invitation to subscribe or purchase financial instruments in Italy or any other country where such offer or solicitation would be subject to restrictions or authorization by local authorities or otherwise prohibited by law. This press release may not be published, distributed or transmitted to the United States, Canada, Australia or Japan. The shares mentioned in this press release cannot be offered or sold in either Italy or the United States or any other jurisdiction without registration under the applicable provisions or an exemption from the obligation to register under the applicable provisions. The shares mentioned in this press release have not been and will not be registered under the US Securities Act of 1933 nor under the applicable provisions in Italy, Australia, Canada, Japan or any other jurisdiction.

There will be no offer to the public of the Company's shares either in Italy or in the United States, Australia, Canada or Japan or elsewhere.