

PRESS RELEASE

Neodecortech S.p.A.:

- **NOTICE PURSUANT TO ART. 17 OF THE ISSUER REGULATION OF AIM ITALIA**

Filago, 30 October 2019

Neodecortech S.p.A. ("**NDT**" or the "**Company**"), Italian market leader in the production of decorative papers for laminated panels and flooring for interior design, listed since 26 September 2017 on AIM Italia, a multilateral trading system organized and managed by Borsa Italiana S.p.A. ("**AIM Italia**"), hereby announces that it has received a notice today from the shareholder Finanziaria Valentini S.p.A. ("**FV**"), also on behalf of its controlling shareholder Luigi Valentini, regarding the reduction of the stake held by FV in the share capital of the Company, below the 66.6% threshold.

The transaction that gave rise to the substantial change took place on 30 October 2019.

Specifically, FV declares that it holds 8,325,385 shares, equal to 63.55% of the share capital of the Company with voting rights. FV is controlled by Luigi Valentini, who also holds (i) 12,615 shares directly and (ii) 28,000 shares indirectly through Valfina S.p.A.. Therefore, Luigi Valentini holds - directly and indirectly - 8,366,000 shares, equal to 63.86% of the share capital of the Company with voting rights.

Pursuant to Article 26 of the Issuer Regulation of AIM Italia, information on the Company's shareholder base is available on its website.

Neodecortech S.p.A.

Neodecortech is the Italian market leader in the production of decorative papers for laminated panels and flooring for interior design. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, up to the finished product and the management of end-of-line logistics. The Group offers 51 products divided into the following 5 categories: decorative papers; decorative printings; finish foil; melamine film; PPF or LVT (www.neodecortech.it).

ISIN Code ordinary shares: IT0005275778

ISIN Code Warrant: IT0005346785

For further information:

Nominated Adviser (Nomad) BPER Banca S.p.A. neodecortech@bper.it	Investor Relator Neodecortech S.p.A. T +39 035 99 63 02
---	--

051-2756537 www.bper.it	F +39 035 99 52 25 Marco Giussani C +39 340 2391966 investor.relations@neodecortech.it www.neodecortech.it
---	---

* * *

This press release is for informational purposes only and does not constitute an offer to the public or an invitation to subscribe or purchase financial instruments in Italy or any other country where such offer or solicitation would be subject to restrictions or authorization by local authorities or otherwise prohibited by law. This press release may not be published, distributed or transmitted to the United States, Canada, Australia or Japan. The shares mentioned in this press release cannot be offered or sold in either Italy or the United States or any other jurisdiction without registration under the applicable provisions or an exemption from the obligation to register under the applicable provisions. The shares mentioned in this press release have not been and will not be registered under the US Securities Act of 1933 nor under the applicable provisions in Italy, Australia, Canada, Japan or any other jurisdiction.

There will be no offer to the public of the Company's shares either in Italy or in the United States, Australia, Canada or Japan or elsewhere.