

## PRESS RELEASE

### **Neodecortech S.p.A. - Remedy Shares: achievement of minimum targets for 2018 confirmed. Remedy Shares will not be allocated**

*Filago, 15 May 2019*

Neodecortech S.p.A. (the "**Company**" or "**Neodecortech**"), the parent company of the Italian Group leader in the production of decorative paper for interior design, listed on AIM Italia, a multilateral trading system organized and managed by Borsa Italiana S.p.A. ("**AIM Italia**") since 26 September 2017, announces that the Calculation Agent Epyon Consulting S.r.l. has confirmed, for the purposes of the "Remedy Shares" mechanism adopted at the time of the IPO, following the analysis of the Remedy Shares Prospectus, the achievement of the minimum targets on consolidated EBITDA and consolidated Net Profit also for 2018.

As the further condition for the issue of the Remedy Shares has not been met (i.e. non-conclusion of a takeover bid, pursuant to art. 106 of the TUF, or voluntary takeover bid on the entirety of the shares of the Company), the Remedy Shares will not be allocated.

For further information on the "Remedy Shares" mechanism, reference should be made to the Admission Document published at the time of admission to trading of Neodecortech shares on AIM Italia, available on the Company's website ([www.neodecortech.it](http://www.neodecortech.it)).

As a result of the non-allocation of the Remedy Shares, all 13,101,500 Neodecortech ordinary shares will be identified by the same ISIN code IT0005275778 (including the 9,538,000 unlisted Neodecortech ordinary shares currently identified by ISIN code IT0004614605 and held by shareholders not entitled to the Remedy Shares) and will be listed. A specific press release will be issued to acknowledge completion of the technical operations to unify the ISIN code assigned to the Neodecortech shares (and cancellation of the ISIN code IT0004614605).

#### **Neodecortech S.p.A.**

Neodecortech is the Italian market leader in the production of decorative papers for laminated panels and flooring for interior design. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, up to the finished product and the management of end-of-line logistics. The Group is able to offer 51 products divided into the following 5 categories: decorative papers; decorative printings; finish foil; melamine film; PPF or LVT ([www.neodecortech.it](http://www.neodecortech.it)).

ISIN code for ordinary shares: IT0005275778

ISIN Code Warrant: IT0005346785

For further information:

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