

PRESS RELEASE

Exercise of “Warrant Neodecortech 2018-2021” in December 2021 and expiry of exercise period

Filago, 27 December 2021

Neodecortech S.p.A. ("NDT" or the "Company"), one of Europe's top players in the production of decorative papers for laminated panels and flooring used in interior design, listed on the Euronext STAR Milan ("STAR") segment, organized and managed by Borsa Italiana S.p.A, announces that, pursuant to and for the purposes of Article 2 of the “Warrant Neodecortech 2018-2021” Regulation (the “**Warrant Neodecortech 2018-2021 Regulation**”) in December 2021, as at 27 December 2021, no. 2,467,064 Warrants had been exercised, therefore no. 616,766 newly-issued Neodecortech S.p.A. shares had been subscribed, at the subscription price of € 4.00 per share (at the ratio of 1 Conversion Share for every 4 Warrants submitted for exercise). Such shares have no indication of their par value, they have dividend entitlement as those of the Neodecortech S.p.A. ordinary shares outstanding on the issue date, for a total value of € 2,467,064.00, of which € 1,233,532.00 will be allocated to the share capital and the remainder will be allocated to the share premium reserve.

The Conversion Shares subscribed by the Warrant holders up to 27 December 2021 will be made available for trading, through Monte Titoli S.p.A., starting from today.

The Company will publish the notice of change in the share capital once it has been filed with the Bergamo Company Register, as well as the updated Bylaws within the time limits of law.

The final term for exercising the Warrants expired on 27 December 2021. Therefore, any Warrants that have not been presented for exercise by the said deadline are deemed to have forfeited all rights, and consequently are invalid for all purposes.

For further information, see the Neodecortech 2018-2021 Warrant Regulation available on the Company website at www.neodecortech.it (*Investors/Corporate Governance/Documents and Shareholders’meetings/Warrant Neodecortech 2018-2021* section).

Neodecortech S.p.A.

Neodecortech is one of Europe's top players in the production of decorative papers for laminated panels and flooring used in interior design. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, up to the finished product and the management of end-of-line logistics. The Group offers 7 product categories: decorative papers; decorative printings; finish foil; melamine film; PPF and PPLF; laminates; EOS anti-fingerprint surfaces (www.neodecortech.it).

ISIN Code ordinary shares: IT0005275778

ISIN Code Warrants: IT0005346785

For further information:

Specialist and Corporate Broking BPER Banca S.p.A. neodecortech@bper.it 051-2756537 www.bper.it	Investor Relator Neodecortech S.p.A. T +39 035 99 63 02 F +39 035 99 52 25 Luigi Cogni investor.relations@neodecortech.it www.neodecortech.it
---	---

* * *

This press release is for informational purposes only and does not constitute an offer to the public or an invitation to subscribe or purchase financial instruments in Italy or any other country where such offer or solicitation would be subject to restrictions or authorization by local authorities or otherwise prohibited by law. This press release may not be published, distributed or transmitted to the United States, Canada, Australia or Japan. The shares mentioned in this press release cannot be offered or sold in either Italy or the United States or any other jurisdiction without registration under the applicable provisions or an exemption from the obligation to register under the applicable provisions. The shares mentioned in this press release have not been and will not be registered under the US Securities Act of 1933 nor under the applicable provisions in Italy, Australia, Canada, Japan or any other jurisdiction.

There will be no offer to the public of the Company's shares either in Italy or in the United States, Australia, Canada or Japan or elsewhere.