

PRESS RELEASE

Exercise of "Warrant Neodecortech 2018-2021" in November 2021

Notice of change in share capital

Notice of final exercise period for Warrant Neodecortech 2018-2021

Filago, 1 December 2021

Neodecortech S.p.A. ("NDT" or the "Company"), one of Europe's top players in the production of decorative papers for laminated panels and flooring used in interior design, listed on the Euronext STAR Milan ("STAR") segment, organized and managed by Borsa Italiana S.p.A, announces that, pursuant to and for the purposes of Article 2 of the "Warrant Neodecortech 2018-2021" Regulation (the "**Warrant Neodecortech 2018-2021 Regulation**") in November 2021, as at 30 October 2021, no. 271,088 Warrants had been exercised, therefore no. 67,772 newly-issued Neodecortech S.p.A. shares had been subscribed, at the subscription price of € 4.00 per share (at the ratio of 1 Conversion Share for every 4 Warrants submitted for exercise). These shares have no par value, have the same divided entitlements as the ordinary shares of Neodecortech S.p.A. outstanding at the issue date, and have a total value of € 271,088.00, of which € 135,544.00 will be allocated to the share capital, while the remainder will be allocated to the share premium reserve.

As a result of the above, there are no. 12,733,520 Warrants still outstanding as at 30 November 2021 that may be exercised until 27 December 2021, as envisaged in the Neodecortech 2018-2021 Regulation.

The Conversion Shares subscribed by the Warrant holders on 30 November 2021 have been made available for trading, through Monte Titoli S.p.A., on the settlement day following the end of the exercise month, i.e. on 1 December 2021.

As a result of the above, the new share capital of Neodecortech S.p.A. amounts to € 17,570,677.37 (seventeen million five hundred and seventy thousand six hundred and seventy-seven/37) and is divided into no. 13,601,255 (thirteen million six hundred and one thousand two hundred and fifty-five) ordinary shares with no par value. The following is the new composition of the share capital of Neodecortech S.p.A. (fully subscribed and paid up), following certification of the change filed with the Bergamo Company Register on today's date together with the updated Bylaws.

	Current share capital			Previous share capital		
	Euro	No. shares	par value per share	Euro	No. shares	par value per share
Total of which:	17.570.677,37	13.601.255	with no par value	17.435.133,37	13.533.483	with no par value
Ordinary shares (regular dividends: 1 January 2021) current dividend number: 5	17.570.677,37	13.601.255		17.435.133,37	13.533.483	

	No. Warrant exercised	No. remaining Warrant outstanding
Warrant	271.088	12.733.520

The Bylaws, updated with the new share capital filed today for entry in the Company Register, will be made publicly available at the Company's registered office, on the Company website, as well as on the authorized storage

mechanism within the time limits of law.

Warrant holders may exercise their Warrants, on penalty of forfeiture, by the **final exercise period of 27 December 2021**. **Warrants that have not been submitted for exercise by the final deadline of December 27, 2021 shall be forfeited and become invalid for all purposes.**

For further information, see the Neodecortech 2018-2021 Warrant Regulation available on the Company website at www.neodecortech.it (*Investors/Corporate Governance/Documenti e assemblee/Warrant Neodecortech 2018-2021* section).

Neodecortech S.p.A.

Neodecortech is one of Europe's top players in the production of decorative papers for laminated panels and flooring used in interior design. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, up to the finished product and the management of end-of-line logistics. The Group offers 7 product categories: decorative papers; decorative printings; finish foil; melamine film; PPF and PPLF; laminates; EOS anti-fingerprint surfaces (www.neodecortech.it).

ISIN Code ordinary shares: IT0005275778

ISIN Code Warrants: IT0005346785

For further information:

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There will be no offer to the public of the Company's shares either in Italy or in the United States, Australia, Canada or Japan or elsewhere.