

PRESS RELEASE

- **Neodecortech enters the lamination sector through the acquisition of the lamination business division of Corbetta FIA S.r.l. which has annual sales of about Euro 8 million.**

Filago, 25 July 2018

Neodecortech S.p.A. (the “**Company**”), parent company of the Italian Group which is a global leader in the production of decorative paper for interior design, which is listed on AIM Italia / Alternative Capital market, multilateral trading system organised and managed by Borsa Italiana S.p.A. (“AIM Italia”), since 26 September 2017, announces that it has reached an agreement to acquire from Corbetta FIA S.r.l. (“**Corbetta**”) the business division relating to lamination activity (the “**Business Division**” and the “**Transaction**”). In addition, the Board of Directors has today given a mandate to the Chief Executive Officer Luigi Cologni, to complete the Transaction.

The Business Division is composed of the personnel and totality of capital assets (plant and machinery) and liabilities of Corbetta and the related implicit and explicit legal relationships identified on the basis of the evaluation at 31 May 2018. This business division generates annual revenues of about Euro 8 million.

The maximum consideration for the acquisition has been set at Euro 200,000 and completion of the Transaction which is expected by 31 August 2018, is conditional on the verification of certain conditions precedent such as, for example, the completion of the trade union consultancy procedures regarding the employees of Corbetta.

The Company believes that this transaction gives it the opportunity, firstly to enter into the very promising European laminates market and subsequently, following integration of its own skills-set with those of Corbetta, to broaden its own product range to include PPLF (Plastic Printed Laminated Film) products or, in other words, the new laminated articles produced by layering printed pvc film and transparent pvc film, which may then be embossed and lacquered for the production of LVT (Luxury Vinyl Tile) flooring, a sector in which the Neodecortech Group has recognised technological leadership at a Europe-wide level. The Transaction, therefore, involves the acquisition of specific know-how and also part of the related equipment. PPLF products generate levels of profitability that are in line with those of LVT flooring and therefore, will fit amongst the Group’s highest margin products.

The transaction is categorised as a related party transaction because both the Company and Corbetta are subject to common indirect control by Mr. Luigi Valentini.

The Transaction is a related party transaction of lesser importance in accordance with the Regulations of AIM Italia – Related Parties, as well as the procedures governing related party transactions adopted by the Company.

The Transaction has been unanimously approved by the Board of Directors having received the prior favourable opinion of the Committee for Related Party Transactions of the Board of Directors. The Committee for Related Party Transactions made use of a

report prepared by a third party consultant to support its evaluation.

The Company will report to the market, in accordance with the law, the verification of the aforementioned conditions precedent and therefore of completion of the Transaction by the aforementioned date of 31 August 2018.

Neodecortech S.p.A

Neodecortech is the leader in Italy in the production of decorative paper for laminated panels and flooring used in the interior design sector. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, until the finished product and the management of end-of-line logistics. The Group is able to offer 51 products divided into the following 5 categories: decorative papers; decorative printings; finish foil; melamine film; PPF or LVT (www.neodecortech.it).

ISIN code for ordinary shares : IT0005275778

For further information:

| Nominated Adviser (Nomad) | Investor Relator |
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| BPER Banca S.p.A. neodecortech@bper.it 051-2756537 www.bper.it | Neodecortech S.p.A. T +39 035 99 63 02 F +39 035 99 52 25 Marco Giussani C +39 340 2391966 investor.relations@neodecortech.it www.neodecortech.it |

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