

PRESS RELEASE

Neodecortech S.p.A. – The KID for the “Warrant Neodecortech 2018-2020” sent to Consob

Filago, 28 September 2018

Neodecortech S.p.A. (“**NDT**” or the “**Company**”), a leading producer of decorative paper for interior design, which has been listed since 26 September 2017 on the AIM Italia / Alternative Capital market, the multilateral trading system organised and managed by Borsa Italiana S.p.A. (“AIM Italia”), announces that today it has sent the KID for the “Warrant Neodecortech 2018-2020” to the relevant department of Consob, as required under Article 4 – *decies* of the Consolidated Finance Act, and that this document meets the requirements for PRIIPs under Regulation (EU) No. 1286/2014.

The KID (Key Information Document) is a summary standardised information document that illustrates the characteristics of a product in a way that ensures the product is easy to use and is readily understandable by an investor. It is prepared under the EU Regulation on PRIIPs, packaged retail and insurance-based investment products, aimed at guaranteeing the comparability and transparency of different products.

The KID for the “Warrant Neodecortech 2018-2020” is also available in the *Corporate Governance, Corporate Documents and Shareholders’ Meetings, Shareholders’ Meetings* on the website www.neodecortech.it.

Neodecortech S.p.A

Neodecortech is the leader in Italy in the production of decorative paper for laminated panels and flooring used in the interior design sector. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, until the finished product and the management of end-of-line logistics. The Group is able to offer 51 products divided into the following 5 categories: decorative papers; decorative printings; finish foil; melamine film; PPF or LVT (www.neodecortech.it).

ISIN Code for ordinary shares: IT0005275778

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There will be no offer to the public of the Company's shares either in Italy or in the United States, Australia, Canada or Japan or elsewhere.