

PRESS RELEASE**Neodecortech S.p.A. – Exercise of the Greenshoe Option**

Filago, 26th October 2017

Neodecortech S.p.A. (“**NDT**” or the “**Company**”), leader in Italy in the production of decorative paper for laminated panels and flooring used in the interior design sector, listed on AIM Italia since last 26th September, is pleased to announce that yesterday Banca Profilo S.p.A. exercised the Greenshoe Option for a number of shares of n. 434.000 owned by Luigi Valentini and Valfina S.p.A. (the “**Shareholders**”); therefore the n. 28.000 shares for which Banca Profilo did not exercise the Option are credited on the Shareholders’ dossier.

The Greenshoe Option was included in the agreements between the Company and Banca Profilo related to the IPO.

The price of the shares included in the Greenshoe Option is set at Euro 4 for each share, that is equal to the price established during the Global Offer – for a total value of Euro 1.736.000. Considering also the Greenshoe Option, the Global Offering involved 3.535.500 shares, equal to 27% of the Company share capital, for a value of Euro 14.1 million.

Neodecortech S.p.A

Neodecortech is the leader in Italy in the production of decorative paper for laminated panels and flooring used in the interior design sector. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, till the finished product and the management of end-of-line logistics. The Group is able to offer 51 products divided into the following 5 categories: decorative papers; decorative printings; finish foil; melamine film; PPF or LVT (www.neodecortech.it).

ISIN Code for ordinary shares: IT0005275778

Please note that the Company elected the Italian language for all the documents made available to the shareholders and for any other information to be provided pursuant to the AIM Issuers Regulation. Therefore, the above is only a courtesy translation and in case of differences between the English and the Italian text, the Italian text shall prevail.

For further information.

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There will be no offer to the public of the Company's shares either in Italy or in the United States, Australia, Canada or Japan or elsewhere.