

PRESS RELEASE**Neodecortech S.p.A. – “Neodecortech Warrants 2018-2020”:
Allocation of warrants free of charge to shareholders**

Filago, 26 September 2018

Neodecortech S.p.A. (“NDT” or the “Company”) a leading Italian company engaged in the production of decorative paper for laminated panels and flooring for the interior design sector and which is listed on the AIM Italia / Alternative Capital market, multilateral trading system organised and managed by Borsa Italiana S.p.A. (“AIM Italia”) announces that, in accordance with the resolutions approved on 14 September 2018 by the Extraordinary Meeting of Shareholders and by the Board of Directors’ resolution of 21 September 2018, a total of no. 13,077,500 “Neodecortech Warrants 2018-2020” (“Warrants”) will be issued and allocated on the basis of 1 warrant for each 1 share held (ISIN IT0005275778), with the exception of shares held by the Company as treasury stock.

Borsa Italiana is expected to admit the Warrants to trading on 27 September 2018. The Warrants shall be issued free of charge and, without additional request from shareholders, allocated to shareholders in the Company on 3 October 2018, with prior detachment of coupon no. 2 on 1 October (record date 2 October). The first day of October will therefore be the first day of trading in the Warrants, which will be made available, in dematerialised form, through intermediaries which are members of the Monte Titoli S.p.A. centralised management system.

It should be noted that on 14 September 2018 the Extraordinary Meeting of Shareholders approved an increase in the share capital, in tranches and on payment, for a total amount, including share premium, of Euro 13,101,500, through the issue in one or more tranches of up to 3,275,375 converted shares, exclusively and irrevocably attributable to the exercise of the rights of the holders of Warrants on the basis of 1 conversion share for every 4 Warrants held. Amongst other things the Meeting of Shareholders approved the Rules regarding the “Neodecortech Warrants 2018-2020”.

The principal characteristics of the Warrants are as follows:

- The warrants may be exercised in a single period beginning 3 June 2019 and ending 30 December 2020;
- The exercise price of the warrants is set at Euro 4.00 for each conversion share;
- The Conversion Shares subscribed through exercise of the Warrants will have the same rights as the Ordinary Shares of NDT in circulation at the date of issue;
- Any Warrants which are not validly presented for exercise by the final date of 30 December 2020 will forfeit all rights and relinquish all validity for all purposes.

For full information please refer to the Rules regarding Warrants and the Admission to Listing documents which are available in the section for Corporate Governance, Corporate Documents and Shareholders’ Meetings, Shareholders’ Meetings n of the website, www.neodecortech.it.

Neodecortech S.p.A.

Neodecortech is the leader in Italy in the production of decorative paper for laminated panels and flooring used in the interior design sector. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, until the finished product and the management of end-of-line logistics. The Group is able to offer 51 products divided into the following 5 categories: decorative papers; decorative printings; finish foil; melamine film; PPF or LVT (www.neodecortech.it).

ISIN Code for ordinary shares: IT0005275778

For further information:

Nominated Adviser (Nomad)

BPER Banca S.p.A.

051-2756537

neodecortech@bper.it

www.bper.it

Investor Relator

Neodecortech S.p.A.

T+39035996302

F+39035995225

Marco Giussani

C +39 340 2391966

investor.relations@neodecortech.it

www.neodecortech.it

* * *

This press release is for informational purposes only and does not constitute an offer to the public or an invitation to subscribe or purchase financial instruments in Italy or any other country where such offer or solicitation would be subject to restrictions or authorization by local authorities or otherwise prohibited by law. This press release may not be published, distributed or transmitted to the United States, Canada, Australia or Japan. The shares mentioned in this press release cannot be offered or sold in either Italy or the United States or any other jurisdiction without registration under the applicable provisions or an exemption from the obligation to register under the applicable provisions. The shares mentioned in this press release have not been and will not be registered under the US Securities Act of 1933 nor under the applicable provisions in Italy, Australia, Canada, Japan or any other jurisdiction.

There will be no offer to the public of the Company's shares either in Italy or in the United States, Australia, Canada or Japan or elsewhere.