

PRESS RELEASE**Neodecortech S.p.A. announces the publication of the Admission Document for the trading of its ordinary shares on AIM Italia/Mercato Alternativo del Capitale, organised and managed by Borsa Italiana S.p.A..**

Filago (BG), September 22nd 2017

Neodecortech S.p.A. (“**NDT**” or the “**Company**”), Italian leader in the production of decorative paper for laminated panels and flooring used in the interior design sector, announces that today Borsa Italiana has published the Admission Document for the trading of its ordinary shares on AIM Italia/Mercato Alternativo del Capitale, organised and managed by Borsa Italiana S.p.A. (“**AIM Italia**”).

The admission follows the **institutional placing** for Italian accredited investors and international institutional investors (excluding United States, Canada, Australia or Japan and every other jurisdiction where institutional placing is subjected to restrictions), **placing for investors in Italy and another one for employees** of only 3,563,500 ordinary shares, including:

- (i) 3,025,00 ordinary shares from the Company capital increase, solely addressed to the market;
- (ii) 76,500 share from the Company’s capital increase, solely addressed to Group’s employees.
- (iii) 462,000 ordinary shares, equal to 15% of each capital increase coming from *the Over Allotment Option* at the shareholders Valfina S.p.A. e Luigi Valentini’s disposal.

La Società ha determinato in Euro 4,00 per azione il prezzo delle azioni ordinarie NDT offerte nell’ambito del collocamento istituzionale e del collocamento rivolto al pubblico in Italia. Le azioni rivenienti dall’aumento di capitale riservato ai dipendenti sono state sottoscritte ad Euro 3,90 per azione.

The Company decided that the price of each NDT ordinary share traded in the institutional placing and the placing for Italian investors will be EURO 4.00. Shares coming from employees’ capital increase have been subscribed at EURO 3.90 each.

Company’s capital after the placing is made of 13,101,500 shares, of which 3,563,500 are listed shares with the right of the so-called Remedy Shares, and 9,538,000 unlisted shares, which do not have rights to the so-called Remedy Shares, belonging to before-placing shareholders (Finanziaria Valentini S.p.A. and Luigi Valentini).

The placing was equal to EURO 14.2 million. Also including shares from the *Over Allotment Option*, operation’s total value reaches EURO 14.2 million. Free Float is 23.7% (27.2% if the Greenshoe option is fully exercised).

Overall demand was 2 times higher than the offered amount, 83% of which came from Italian investors, while the remaining 17% came from international investors. Requests were made from Italian and international accredited investors for 90%, while 10% came from *retail* investors, for a total of 188 investors.

Company’s **shares will be traded starting** from Tuesday **26th September 2017**. On the same day, the rules of placed shares in the Global Offering framework will be set out.

Banca Profilo S.p.A. reserves the right to carry out stabilization activities on the shares, in compliance with current legislation. This activity may be carried out from the date from which shares start to be traded and up to 30 days after that date. However, there is no certainty that the stabilization activity will actually be carried out. Indeed, it may also be interrupted at any time. Stabilization operations, if undertaken, could determine a market price higher than the price that would otherwise be formed.

The transaction also includes a free issue mechanism for new NDT shares if the Group's assets do not reach certain consolidated profitability targets in terms of EBITDA and consolidated net profit for the year ended December 31, 2017 and in the fiscal year as of December 31, 2018 (the so-called Remedy Shares). If the conditions were met, Remedy Shares would be assigned, after the financial statement's approval, to all the shareholders other than the current Company's shareholders. For more information on the Remedy Shares, please refer to the admission document which will be published today on the Company's website www.neodecortech.it, in the *Investor Relations* section.

In the procedure for admission to trading on AIM Italia, Neodecortech is assisted by: Advance SIM (Nomad), Banca Profilo (Global Coordinator and Specialist), GOP Gianni, Origoni, Grippo, Capelli & Partners (Legal Advisor), Boldrini, Marchese, Pesarese & Associati (Fiscal Advisor), BDO (auditors), Studio Lombardini, Matteoni, Berti & Associati (company reorganisation advisor).

For regulated information storage, NDT chose SDIR 1INFO circuit (www.1info.it), managed by Computershare S.p.A., located in via Lorenzo Mascheroni n. 19, Milano.

For more information, please refer to the admission document which will be published today on the Company's website www.neodecortech.it, in the *Investor Relations* section.

Neodecortech S.p.A

Neodecortech is the leader in Italy in the production of decorative paper for laminated panels and flooring used in the interior design sector. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, until the finished product and the management of end-of-line logistics. The Group is able to offer 51 products divided into the following 5 categories: decorative papers; decorative printings; finish foil; melamine film; PPF or LVT (www.neodecortech.it).

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