

Press Release**Neodecortech S.p.A. – “Warrant Neodecortech 2018-2020”:
number of Warrants and Conversion Shares decided and approval
of the information document for their admission for trading**

Filago, 21 September 2018

Neodecortech S.p.A. (the “Company” or “Neodecortech”), the leading producer in Italy of decorative paper and flooring for interior design, which is listed on the AIM Italia / Alternative Capital market, a multilateral trading system organised and managed by Borsa Italiana S.p.A. (“AIM Italia”), communicates that today the Board of Directors of the Issuer decided that no. 13,077,500 “Warrant Neodecortech 2018-2020” (the “Warrants”) and no. 3,269,375 shares of Neodecortech S.p.A. (the “Conversion Shares”) will be issued and that it would request that these financial instruments be admitted to trading on the AIM Italia / Alternative Capital market.

On 14 September 2018, the Shareholders’ Meeting approved the issue of a maximum of no. 13,101,500 Warrants to be allocated without payment and with no need for further approval of the Company shareholders in the ratio of 1 Warrant for every 1 share held, excluding the treasury shares held by the Company; the Warrants permit subscription to a maximum number of 3,275,375 Conversion Shares in the ratio of 1 Conversion Share for every 4 Warrants held. The Shareholders’ Meeting also approved the Rules governing the Warrants.

Furthermore, to enable the Warrants and the underlying Conversion Shares to be traded on AIM Italia, the Board of Directors approved the Admission Document and the Request to allow Trading to be sent to Borsa Italiana.

For more complete information, reference should be made to the Rules governing the Warrants, which are available in the section for Corporate Governance, Corporate Documents and Shareholders’ Meetings, Shareholders’ Meetings of the website www.neodecortech.it, and to the press releases dated 30 August 2018, 10 September and 14 September 2018.

Neodecortech S.p.A

Neodecortech is the leader in Italy in the production of decorative paper for laminated panels and flooring used in the interior design sector. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, until the finished product and the management of end-of-line logistics. The Group is able to offer 51 products divided into the following 5 categories: decorative papers; decorative printings; finish foil; melamine film; PPF or LVT (www.neodecortech.it).

ISIN Code for ordinary shares: IT0005275778

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There will be no offer to the public of the Company's shares either in Italy or in the United States, Australia, Canada or Japan or elsewhere.