# **Key Information Document**



# Purpose

This document contains key information on this investment product. This is not a promotional document. The information, required by law, is intended to help you understand the features, risks, costs, potential gains and losses of this product and to help you make a comparison with other investment products.

# Product: WARRANT NEODECORTECH 2018-2021ISIN: IT0005346785Issuer: Neodecortech S.p.A.Website www.neodecortech.itCompetent Supervisory Authority: CONSOBPhone Number +39 0823786235Date of preparation of the document: 13/07/2021

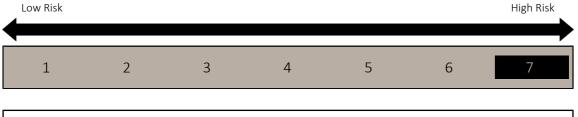
#### You are about to purchase a product that is not simple and can be difficult to understand.

#### What is this product?

- Type: Warrants on Neodecortech S.p.A. shares.
- Targets: The product allows the subscription of conversion shares of Neodecortech S.p.A. at a pre-fixed price.
- The Neodecortech 2018-2021 Warrants entitle their holders to subscribe, in accordance with the procedures and terms set out in the Neodecortech 2018-2021 Warrant Regulation, to 1 ordinary share of Neodecortech S.p.A. resulting from the Capital Increase to service the Warrants for every 4 Warrants held, at a unit price of Euro 4.00.
- Holders of the Neodecortech 2018-2021 Warrants may exercise their Subscription Rights on any open market day from 3 June 2019 through 27 December 2021 (included).
- **Retail investors to whom the product is intended to be marketed:** Retail investor capable of understanding the features of this financial instrument.
- **Right of withdrawal exercisable by Neodecortech S.p.A.:** The issuer is not entitled to terminate the PRIIP unilaterally.
- Information on automatic contract termination procedures: Automatic termination of the PRIIP is not provided.
- Maturity date: 27/12/2021

# What are the risks and what is the potential yield?





The synthetic risk indicator assumes that the product is held for 6 months. The level of current risk may vary greatly if the product is sold in advance; additionally, cases may arise where the product can not be sold easily or has to be sold at a price that greatly impacts on the investment result.

- The synthetic risk indicator is a guide of the level of risk of this product compared to other products. It expresses the probability that the product will suffer monetary losses owing to movements in the market or to our inability to pay you what is due.
- We have rated this product at level 7 out of 7, corresponding to the highest risk class.
- This means that potential losses from future product performance are rated in the very high level and that it is highly unlikely that poor market conditions will affect our ability to pay you what is due.
- This product does not guarantee any protection against future negative market performance, so the initial investment may be partly or fully lost.
- If Neodecortech S.p.A. is unable to pay you the amount due, you may lose your entire investment.

#### **Performance scenarios**

Investment [€ 10,000]			
Scenarios			6 months
Stress scenario	Possible reimbursement net of costs		€ 0.00
	Percentage yield	-100.00%	
Unfavourable scenario	Possible reimbursement net of costs	€ 2,991.75	
	Percentage yield		-70.08%
Moderate scenario	Possible reimbursement net of costs	€ 8,482.82	
	Percentage yield		-15.17%
Favourable scenario	Possible reimbursement net of costs	€ 14,828.57	
	Percentage yield		48.29%

- This table shows the amounts of possible reimbursements over the next 6 months, in different scenarios, assuming an investment of Euro 10,000.
- These scenarios show the possible performance of the investment. They can be compared to scenarios from other products.
- These scenarios give an estimate of future performance based on evidence of past and are not an exact indicator. Reimbursement amounts
  vary depending on market performance and the period of time over which the product is held.
- The stress scenario indicates what the amount reimbursed might be under extreme market circumstances, and does not take account of the situation where we are unable to pay you.
- The figures shown include all costs of the Product as such, but may not include all costs paid by you to the advisor or distributor. The figures do not take account of your personal tax situation, which can also affect the amount of your reimbursement.

#### What happens if the Issuer is unable to pay the amount due?

The product has no warranty schemes. In the event of insolvency of Neodecortech S.p.A., the investor could lose the entire capital invested.

# What are the costs?

Reduction in Yield (RIY) expresses the impact of total costs incurred on the possible return on investment. Total costs take account of one-off, on going and incidental costs. The amounts shown are the cumulative costs of the product over 1 holding period and include potential early exit penalties. These amounts are based on the assumption of an investment of  $\leq$  10,000. Amounts are estimated and may change in the future.

#### Cost trends over time

The person selling or providing advice on this product may charge other costs, in which case they must provide information about those costs and explain the impact of all costs on the investment over time.

	Reduction in yield (RIY)	€ 0.00%
	Total costs	€ 0.00
Scenarios In case of disinvestment after 6 months		
	Investment [€ 10,000]	

#### **Breakdown of costs**

The table below shows:

- the impact of different types of costs on the yield achievable at the end of the recommended period;
- the meaning of the different cost categories.

This table shows the impact on yield			
One-off costs	Entry costs	<b>0.00%</b> Impact of costs already included in the price.	
	Exit costs	<b>0.00%</b> Impact of investment exit costs at expiry.	
Recurring costs	Portfolio transaction costs	<b>0.00%</b> Impact of our costs of buying and selling the underlying investments for the product.	
	Other recurring costs	<b>0.00%</b> Impact of costs we retain each year to manage your investments.	

# How long should I hold it for? Can I withdraw capital in advance?

#### Recommended holding period: 6 months

The recommended holding period coincides with the Maturity Date.

# How can I complain?

If you wish to claim about the product or the conduct of the issuer, you may call +39 035996302 or write an e-mail to the following address <u>investor.relations@neodecortech.it</u>. Complaints regarding the conduct of the consultant or distributor, if any, should be sent to the consultant or distributor in accordance with their procedures.

# Other relevant information

For further information regarding the Neodecortech 2018-2022 Warrants, refer to the Investor Relations section of the issuer's website, www.neodecortech.it