

PRESS RELEASE

**Neodecortech – the bookbuilding has successfully ended.
Professional, institutional and retail investors’ demand was 2 times
higher than the Global Offering.**

Filago (BG), September 19th 2017

Neodecortech S.p.A. (“**NDT**” or the “**Company**”), Italian leader in the production of decorative paper for laminated panels and flooring used in the interior design sector, successfully ended the bookbuilding for the listing process on AIM Italia/Mercato Alternativo del Capitale, organised and managed by Borsa Italiana S.p.A..

The Global offering included:

- An offer of ordinary shares of new emission for a maximum amount equal to EURO 12.1 million, solely addressed to Italian and foreign qualified investors (so-called “First Increase”);
- An offer of ordinary shares of new emission for a maximum amount equal to EURO 2 million, solely addressed to investors in Italy (so-called “Second Increase”);
- An offer of ordinary shares of new emission for a maximum amount equal to EURO 300 thousand, solely addressed to Group’s employees (so-called “Employees Offer”).

However, the maximum number of shares that could be subscribed after the First Increase and the Second Increase was equal to 3.102.564 shares, with a value of EURO 12.100.000.

Neodecortech’s shareholders have foreseen a Greenshoe Option for the Global Coordinator for a maximum amount of EURO 1.8 million. This option can be exercised, totally or partially, in the 30 days following the admission on AIM Italia. In case the Greenshoe Option gest totally exercised, the free float will be between about 25% and 27%.

Placement has successfully been completed with demand from both Italian (83%) and international investors (17%); the overall demand exceeded the global offering twice. 90% of the demands was made from professional and institutional investors, while the remaining 10% came from retail investors, for a total of 188 investors. Company’s shares will be traded starting from Tuesday 26th September 2017 and the subscription price of shares coming from the First and the Second Increase is equal to EURO 4 per share.

Luigi Cologni, CEO at Neodecortech, commented: “The interest shown by Italian and international Investors, proved by a subscription that is two times higher than the Global Offering, is a matter of pride for the Company and, at the same time, it is making

us aware of the responsibilities of our choice. We are confident to be able to reach the results set out in the three-year industrial plan”.

The listing process also includes a Remedy Shares protection mechanism that will be activated in case the Company will not achieve the following objectives in 2017 (pro forma statement) and 2018:

- EBITDA 2017 equal to EURO 15 million, EBITDA 2018 equal to EURO 17 million.
- 2017 Consolidated Net profit equal to EURO 4.5 million and 2018 Consolidated Net Profit equal to EURO 7 million.

If the above-mentioned conditions are not met, the Remedy Shares will be addressed after the Company’s financial statements approval, as of 31 December 2017 and as of 31 December 2018. Remedy Shares protection mechanism is addressed to new investors only, excluding the actual company’s shareholders.

In the procedure for admission to trading on AIM Italia, Neodecortech is assisted by: **Advance SIM** (Nomad), **Banca Profilo** (Global Coordinator and Specialist), **GOP** Gianni, Origoni, Grippo, Capelli & Partners (Legal Advisor), **Boldrini, Marchese, Pesarese & Associati** (Fiscal Advisor), **BDO** (auditors), **Studio Lombardini, Matteoni, Berti & Associati** (company reorganisation advisor).

Neodecortech S.p.A

Neodecortech is the leader in Italy in the production of decorative paper for laminated panels and flooring used in the interior design sector. The Group’s business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, until the finished product and the management of end-of-line logistics. The Group is able to offer 51 products divided into the following 5 categories: decorative papers; decorative printings; finish foil; melamine film; PPF or LVT (www.neodecortech.it).

ISIN Code for ordinary shares: IT0005275778

Please note that the Company elected the Italian language for all the documents made available to the shareholders and for any other information to be provided pursuant to the AIM Issuers Regulation. Therefore, the above is only an courtesy translation and in case of differences between the English and the Italian text, the Italian text shall prevail.

For further information.

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There will be no offer to the public of the Company's shares either in Italy or in the United States, Australia, Canada or Japan or elsewhere.

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