

**PRESS RELEASE**

- **INITIATION OF PROCEDURES FOR THE ADVANCE TRANSITION TO THE MTA**
- **PUBLICATION OF THE CORPORATE EVENTS CALENDAR FOR 2019**

*Filago, 17th December 2018*

Neodecortech S.p.A. (the “**Company**”) parent company of the Italian Group which is a leading producer of decorative paper for interior design, and which has been listed since 26 September 2017 on the AIM Italia / Alternative Capital market, multilateral trading system organised and managed by Borsa Italiana S.p.A. (“AIM Italia”) announces that today’s meeting of the Board of Directors approved, *inter alia*, to initiate the procedures to evaluate the feasibility of admission to trading of the Company’s shares and warrants on the automated stock exchange - Mercato Telematico Azionario (“MTA”) – organised and managed by Borsa Italiana S.p.A., in advance of the original 30 (thirty) month period from first day of trading on AIM Italia, as originally indicated at the time of the IPO.

Consequently, the Board of Directors agreed to grant a mandate to EY S.p.A. for the implementation of a management control system and the preparation of a related memorandum of compliance with MTA standards.

The Board of Directors will, by 30 April 2019, evaluate whether to call a shareholders’ meeting to formally commence the transition to the main listing taking into consideration: (i) market conditions; (ii) the share price performance and (iii) the Company’s business outlook.

The Company also announces that the Board of Directors has approved the financial calendar for 2019 which has been published in the *Investor Relations, Corporate Events Calendar* section of its website [www.neodecortech.it](http://www.neodecortech.it).

The Company will provide prompt information to the market of any amendments to this calendar.

**Neodecortech S.p.A**

Neodecortech is the leader in Italy in the production of decorative paper for laminated panels and flooring used in the interior design sector. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, until the finished product and the management of end-of-line logistics. The Group is able to offer 51 products divided into the following 5 categories: decorative papers; decorative prints; finish foil; melamine film; PPF or LVT ([www.neodecortech.it](http://www.neodecortech.it)).

ISIN code for ordinary shares: IT0005275778

ISIN code for Warrants: IT0005346785

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