

## PRESS RELEASE

### True sale factoring contract and update about the Net Financial Position as at 30th September 2017

- Execution of BEG's true sale factoring contract;
- Improvement of Neodecortech's NFP (-18,3 million of Euro compared to 30 June 2017).

*Filago, 5th October 2017*

Neodecortech S.p.A. ("**NDT**" or the "**Company**"), leader in Italy in the production of decorative paper for laminated panels and flooring used in the interior design sector, listed on AIM Italia since last 26<sup>th</sup> September, is pleased to announce that the true sale factoring contract (the "**Contract**") with Banca Sistema, signed by our subsidiary Bio Energia Guarcino (BEG), was executed in August and September 2017, in line with the Admission document and as announced in the last press release dated 29th Sept 2017.

This event is among the factors that determined a considerable decrease of the Sept. 30th net financial position that has been established at 42.4 million Euro, hence significantly lower than the 60.7 million Euro recorded in the June 30th proforma statement. The other significant events in determining this improvement are the capital increase derived from the IPO, with a net positive contribution of around 11.6 million Euro and a much more efficient cash generation that contributed for an amount of around 6.8 million Euro, of which around 1.6 million related to the Contract above.

The 42.4 million Euro value of the net financial position on Sept. 30th has not been audited.

#### Neodecortech S.p.A

Neodecortech is the leader in Italy in the production of decorative paper for laminated panels and flooring used in the interior design sector. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, till the finished product and the management of end-of-line logistics. The Group is able to offer 51 products divided into the following 5 categories: decorative papers; decorative printings; finish foil; melamine film; PPF or LVT ([www.neodecortech.it](http://www.neodecortech.it)).

ISIN Code for ordinary shares: IT0005275778

Please note that the Company elected the Italian language for all the documents made available to the shareholders and for any other information to be provided pursuant to the AIM Issuers Regulation. Therefore, the above is only courtesy translation and in case of differences between the English and the Italian text, the Italian text shall prevail.

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There will be no offer to the public of the Company's shares either in Italy or in the United States, Australia, Canada or Japan or elsewhere.

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DECOR  
TECH**

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