

PRESS RELEASE

Neodecortech: Treasury shares buy-back

Filago (BG), August, 2, 2018

Neodecortech S.p.A. (“NDT” or the “Company”), Italian leader in the production of decorative paper for laminated panels and flooring used in the interior design sector, since last September 26 listed on AIM Italia/Mercato Alternativo del Capitale, organised and managed by Borsa Italiana S.p.A. (“AIM Italia”), announces that on July 30, 2018 and on July 31, 2018, it has purchased 2,000 Treasury shares (equal to 0,02% of its share capital), with a 3.73 euros average unit price, equivalent to 7,460 euros, following the resolution of the Shareholders’ Meeting, held on June 23, 2017, authorising the Board of Directors to start the buy-back.

Here below, an in depth description of the daily purchase operation:

Execution date	Quantity	Weighted average price	Value
30/07/2018	1.000	3.730	3,730
31/07/2018	1.000	3.730	3,730

Here below, in depth details of the performed transactions:

Date	Time	P/S	Price	Quantity
30/07/2018	17:23:34	Purchase	3.750	1.000
31/07/2018	16:49:45	Purchase	3.710	1.000

Following the recent purchases stated today, the Company owns 24,000 treasury shares, equal to 0.183% of share capital, with 3.70 euros as average unit price.

Possible future transactions will be subjected to market disclosure in accordance with terms and conditions established by the current laws.

Neodecortech S.p.A

Neodecortech is the leader in Italy in the production of decorative paper for laminated panels and flooring used in the interior design sector. The Group’s business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, until the finished product and the management of end-of-line logistics. The Group is able to offer 51 products divided into the following 5 categories: decorative papers; decorative printings; finish foil; melamine film; PPF or LVT (www.neodecortech.it).

ISIN Code for ordinary shares: IT0005275778

Please note that the Company elected the Italian language for all the documents made available to the shareholders and for any other information to be provided pursuant to the AIM Issuers Regulation. Therefore, the one above is only a courtesy translation and in case of differences between the English and the Italian text, the Italian text shall prevail.

For further information:

Nominated Adviser (Nomad)

BPER Banca S.p.A. 051-
2756537

Taioli Stefano

neodecortech@bper.it www.bper.it

Investor Relator

Neodecortech S.p.A. T
+39 035 996302

F+39 035 995225

Marco Giussani

C +39 340 2391966

investor.relations@neodecortech.it

www.neodecortech.it

* * *

This press release is for informational purposes only and does not constitute an offer to the public or an invitation to subscribe or purchase financial instruments in Italy or any other country where such offer or solicitation would be subject to restrictions or authorization by local authorities or otherwise prohibited by law. This press release may not be published, distributed or transmitted to the United States, Canada, Australia or Japan. The shares mentioned in this press release cannot be offered or sold in either Italy or the United States or any other jurisdiction without registration under the applicable provisions or an exemption from the obligation to register under the applicable provisions. The shares mentioned in this press release have not been and will not be registered under the US Securities Act of 1933 nor under the applicable provisions in Italy, Australia, Canada, Japan or any other jurisdiction.

There will be no offer to the public of the Company's shares either in Italy or in the United States, Australia, Canada or Japan or elsewhere.