

## PRESS RELEASE

- **The agreement to acquire the business division from Corbetta FIA S.r.l. is signed**

*Filago, 2 August 2018*

Neodecortech S.p.A. (the “**Company**”), the Parent Company of the leading Italian group manufacturing decorative papers for interior design and listed on the AIM/Mercato Alternativo del Capitale multi-lateral trading system (“**AIM Italia**”), organised and managed by Borsa Italiana S.p.A., since 26 September 2017, communicates that with reference to the acquisition of the business division from Corbetta FIA S.r.l. (the “**Transaction**”) already communicated to the market on 25 July 2018, today the parties to the Transaction have signed the Transaction agreement.

The acquisition price is maximum Euro 200,000, which includes bank debt that at 31 May 2018 totalled Euro 2.3 million, without prejudice to the condition that the transaction is subject to the positive outcome of trade union negotiations regarding the employees of Corbetta FIA.

As already mentioned in the press release of 25 July 2018, under the Transaction the Company will immediately enter the European laminate sector adding annual revenues of Euro 8 million per annum with an EBITDA margin of 5% excluding any potential synergies. The strategy underlying the Transaction is to integrate the Company’s expertise with that of Corbettafia allowing the Group to expand its offer to include PPLF (Plastic Printed Laminated Film) products. These are new laminate products deriving from the combination of printed pvc film and transparent pvc film, which are subsequently embossed and lacquered and used in the manufacture of LVT flooring, a sector in which the Neodecortech Group is acknowledged as the technological leader in Europe. Under the Transaction, the Company will acquire specific know-how and the relevant machinery. The margins generated by PPLF are in line with those of LVT flooring and will, therefore, rank among the most profitable products of the Group.

By 31 August 2018, the Company will communicate to the market, as required by law, that the aforementioned suspensive conditions have been met and, therefore, that the Transaction has been effectively completed.

### **Neodecortech S.p.A**

Neodecortech is the leader in Italy in the production of decorative paper for laminated panels and flooring used in the interior design sector. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, until the finished product and the management of end-of-line logistics. The Group is able to offer 51 products divided into the following 5 categories: decorative papers; decorative printings; finish foil; melamine film; PPF or LVT ([www.neodecortech.it](http://www.neodecortech.it)).

ISIN code for ordinary shares : IT0005275778

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