

PRESS RELEASE

Neodecortech starts its treasury shares buy-back program

Filago, January 2, 2018

Neodecortech S.p.A. (“NDT” or the “Company”), Italian leader in the production of decorative paper for laminated panels and flooring used in the interior design sector, since last November 26 listed on AIM Italia/Mercato Alternativo del Capitale, organised and managed by Borsa Italiana S.p.A. (“**AIM Italia**”), announces that today its Board of Directors has approved the start of a buy-back program of treasury shares (the Program), following the resolution of the Shareholders’ Meeting, held on June 23, 2017, authorising the Board of Directors to start the buy-back.

The Company may buy-back shares, in one or more tranches for a maximum shares number that, taking into account the number of shares held in the Company’s portfolio or by its subsidiaries, cannot exceed 5% of the share capital threshold. Only the shares free of encumbrances can take part in the transaction and the shares acquisition can only take place according to the limits set up by distributable profits and reserves coming from the last approved financial statement, creating a reserve of treasury shares, at the same time adoption all the needed accounting treatments as established by the Law.

The authorisation for the purchase of ordinary shares will not extend beyond a maximum of 18 months starting from the date the authorisation was adopted, June 23, 2017. The authorisation to the disposition of the same shares has no time limit.

Treasury shares acquisition cannot exceed or be lower than 7% (seven per cent) of the benchmark price the shares would have in the previous trading day, for a maximum value equal to 500,000.00 euros (five hundred thousand/00) always respecting shareholders’ right to equal treatment.

Purchases relating to the activity of supporting market liquidity or treasury stock purchase to create a shares reserve will also be carried out in compliance with the conditions established by the market practices pursuant to art. 180 paragraph 1, letter. c), of Legislative Decree 58/1998. To this end, the Company has appointed an intermediary for the execution of all or part of the Program.

The Program’s objectives are

- setting up a so-called “reserve” of shares, in accordance with current market practice already identified by the Supervisory Authority.
- Potentially performing some shares trading in the strategic plans framework, in line with the corporate policy the Company is willing to pursue.

The buy-back program also aims at potential and efficient liquidity use, as well as providing the Company with a strategic investment opportunity.

The treasury shares purchased under the Program may therefore alienated, in one or more times, even before the purchases have been exhausted and in any way deemed appropriate in accordance with the purposes the Company intends to pursue, as well as in compliance with the applicable provisions of law and regulations.

Neodecortech S.p.A

Neodecortech is the leader in Italy in the production of decorative paper for laminated panels and flooring used in the interior design sector. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, until the finished product and the management of end-of-line logistics. The Group is able to offer 51 products divided into the following 5 categories: decorative papers; decorative printings; finish foil; melamine film; PPF or LVT (www.neodecortech.it).

ISIN Code for ordinary shares: IT0005275778

Please note that the Company elected the Italian language for all the documents made available to the shareholders and for any other information to be provided pursuant to the AIM Issuers Regulation. Therefore, the above is only a courtesy translation and in case of differences between the English and the Italian text, the Italian text shall prevail.

For further information.

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There will be no offer to the public of the Company's shares either in Italy or in the United States, Australia, Canada or Japan or elsewhere.